

NOTICE

Disclosure of Half – Yearly Audited Financial Results of all the Schemes of JM Financial Mutual Fund (the “Mutual Fund”)

All unitholders of the Mutual Fund are requested to note that in terms of Sub – Regulation (1) of Regulation 59 of SEBI (Mutual Funds) (Second Amendment) Regulations, 2012, the half yearly audited financial results for the period ended March 31, 2014 of all the schemes of the Mutual Fund have been hosted on the website of JM Financial Asset Management Limited (the “AMC”).

Unitholders can access the financial results using the following link:

<http://www.jmfinancialmf.com/Downloads/Financial>

Bhanu Katoch

Chief Executive Officer

JM Financial Asset Management Limited

(Investment Manager to JM Financial Mutual Fund)

Place : Mumbai

Date : April 29, 2014

For further details, please contact :

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(Formerly known as JM Financial Asset Management Private Ltd.),

502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. 02/2014-15